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NEW ORLEANS + BATON ROUGE FINANCIAL



magazine has named Dupas a Top 100 Retirement Plan Adviser six times between 2012 and 2020, and he has been inducted into the *New Orleans CityBusiness* Money Maker Hall of Fame.

Two Segments, One Goal

While the needs of Bienville Capital Group's two client segments, businesses and individuals, may seem to differ on the surface, Dupas is quick to note that they go hand in hand. "Working with business owners gives us insight for individuals, and individuals help us create plans for businesses," he explains. "Both cases require a comprehensive assessment of the current situation, identification of needs, prioritization of goals, and a workable strategy with clear, actionable steps."

Bienville Capital Group's experience in individual wealth management greatly benefits employers: All 401(k), 403(b), and 457 corporate retirement plan participants gain full access to the team for personal retirement planning. "By partnering with us, business owners provide financial services to every corporate plan-enrolled employee," says Hoon. "Ultimately, this means individuals who wouldn't otherwise have investment education and allocation guidance have our team as a resource to leverage for personal retirement planning."

Regardless of the type of client, Bienville Capital Group's end goal is the same: to impact lives in a positive way. Whether through the business of wealth management or through giving back with team volunteer days and philanthropy, the firm exists to serve. "We believe in building individuals, businesses, and the community," says Dupas. "We do our best each day to help clients protect and provide for the people they love most."

Future Focused

Bienville Capital Group offers client-centered wealth management and retirement planning services for businesses and individuals.

Retirement may be an exciting prospect for individuals who have saved, but it is a frightening idea for the ill-prepared. Bienville Capital Group is committed to helping businesses and individuals plan for financial freedom by bringing the future into sharp focus.

"Ensuring the security of retirement is one of the most important things an individual can do in their lifetime," explains Emmett Dupas III, lead partner and wealth management advisor. "My team takes great pride in helping business owners and their employees create successful retirement outcomes for everyone—regardless of job title. When an administrator, sales manager, or schoolteacher can walk away with a sound financial plan in place, that is a meaningful day for us all."

With over 70 years of combined team experience, and providing financial planning services to approximately \$590 million in client assets (as of March 2021), Bienville Capital Group offers the knowledge and investment power to demystify the financial planning process. Dylan Hoon, associate partner, adds that financial success does not happen by accident. "A fully funded retirement is a result of clear planning and proper execution of that plan," he says. "We're here to help every step of the way by acting as on-call financial consultants for our clients."

In addition to 250 personal wealth management clients, Bienville Capital Group advises on more than 125 retirement plans with approximately 8,000 participants, and the team has earned multiple recognitions for its dedication to client success. PLANADVISER



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